



STATE OF LOUISIANA DEFERRED COMPENSATION PLAN
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HARDSHIP COMMITTEE REPORT

Thursday, February 2, 2017

PERSONAL AND CONFIDENTIAL

THE HARDSHIP COMMITTEE MEETING
LOUISIANA DEFERRED COMPENSATION COMMISSION

Thursday, February 2, 2017, 8:00 a.m.
9100 Bluebonnet Centre Blvd., Suite 203, Baton Rouge, Louisiana

Members Present:

Kent LaPlace, Retired Participant Member
Reta McFarland, Retired Participant Member
Ben Huxen, Senior Attorney, LA State Senate

Others Present:

Susan Allsup, Senior Administrative Assistant, Baton Rouge Empower Retirement

Public Present:

Cornelius Keller, spouse of participant member Pamela Keller

APPLICATIONS REVIEWED

Case No. 17-02-80: Participant is requesting a partial distribution in the amount of \$3,000 of her account balance of \$3,723 for home repairs due to flooding.

The Hardship Committee approved a partial distribution in the amount of \$3,000 based on documentation submitted for property damage from the August 2016 flood.

Case No. 17-02-81: Participant is requesting a partial distribution in the amount of \$7,235 of his account balance of \$29,048 for mortgage payments that are delinquent and medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$6,838.86 based on documentation submitted for mortgage payments and medical expenses.

Case No. 17-01-19: **APPEAL:** Participant is requesting additional funds in the amount of \$12,000 of her account balance of \$14,569 for medical expenses. Hardship Committee previously approved funds in the amount of \$3,883.99 for mortgage payments that were delinquent and medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$3,225.04 based on documentation submitted for medical expenses.

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Case No. 2016-11-307: APPEAL: Participant is requesting additional funds in the amount of \$1,884 of his account balance of \$23,354.42 for legal expenses. Hardship Committee previously approved funds in the amount of \$4,554 for medical and legal expenses.

The Hardship Committee approved a partial distribution in the amount of \$1,884 based on documentation submitted for legal expenses.

Case No. 17-02-82: Participant is requesting a full distribution of her account balance of \$18,070 for loss of wages. Cornelius Keller presented his spouse's case to the committee.

The Hardship Committee approved a full distribution in the amount of \$18,070 based on documentation submitted (tax returns) showing loss of wages.

February 2, 2017

Date Accepted

Susan Allsup, Senior Administrative Assistant

February 2, 2017

Date Accepted

Virginia Burton, Secretary